

ISSUER ANNOUNCEMENT

For Immediate Release

Date: 16 December 2022

**Oxygen Capital Limited
(the "Issuer")**

Company Announcement in relation to:

U.S.\$50,000,000,000 Limited Recourse Secured Debt Issuance Programme (the "Programme")

The Issuer wishes to make the following announcements:

- the applicable terms and conditions of the Notes issued under the Programme and the relevant modules of the Programme, respectively, have been amended to remove the existing programme limit under the Programme; and
- an updated Information Memorandum dated 16 December 2022 has been submitted to the Cayman Islands Stock Exchange reflecting the removal of the programme limit from the Programme.

For further information in relation to the above announcement please contact Oxygen Capital Limited, as follows:

E-mail: spvgroup.cayman@apexfunds.ky